



**Diodes Incorporated**  
 4949 Hedgcoxe Road  
 Mail Stop 200  
 Plano, Texas 75024

## Financial Fact Sheet – Fourth Quarter 2016

### Balance Sheet:

At 12/31/2016, the Company had \$278 million in cash and short-term investments, \$547 million in working capital, and stockholders' equity of \$776 million.

Share price (12/31/2016):	\$25.67	Market Capitalization:	\$1.2 billion
52-week range:	\$16.96- \$26.96	Daily Volume (avg):	153,550
Revenue (trailing):	\$942 million	Shares	
		- (diluted):	49.8 million
Revenue 5 Year CAGR:	8.2%	EPS	
		- GAAP (trailing):	\$0.32
		- Adjusted (trailing) <sup>1</sup> :	\$0.77
Book Value / Share:	\$16.09	P/E ratio	
		- (trailing GAAP EPS):	80.2
		- (trailing Adjusted EPS) <sup>1</sup> :	33.1
ROE (trailing):	2.0%	ROA (trailing):	1.0%

## Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

	1Q16	2Q16	3Q16	4Q16	LTM
<b>Revenues</b>	\$222,738	\$236,645	\$250,694	\$232,085	<b>\$942,162</b>
<b>Net Income - GAAP</b>	(\$1,733)	\$5,752	\$10,648	\$1,268	<b>\$15,935</b>
<b>Net Income – Adjusted<sup>1</sup></b>	\$5,891	\$9,767	\$15,053	\$7,670	<b>\$38,381</b>
<b>Earnings per share:</b>					
<b>Diluted - GAAP</b>	(\$0.04)	\$0.12	\$0.21	\$0.03	<b>\$0.32</b>
<b>Diluted – Adjusted<sup>1</sup></b>	\$0.12	\$0.20	\$0.30	\$0.15	<b>\$0.77</b>

(1) See the Company's press release on February 14, 2017 titled "Diodes Incorporated Reports Fourth Quarter 2016 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.