Diodes Incorporated
4949 Hedgcoxe Road
Mail Stop 200
Plano, Texas 75024

Financial Fact Sheet – Second Quarter 2026

Balance Sheet:
At 6/30/2026, the Company had approximately $442 million in cash and cash equivalents, restricted cash, and short-term investments, $931 million in working capital and stockholders' equity of $1,937 million.

	3Q25	4Q25	1Q26	2Q26	LTM
Revenues	$ 392,170	$ 391,578	$ 405,467	$ 445,529	**$ 1,634,744**
Net Income - GAAP	$ 14,278	$ 10,202	$ 14,961	$ 46,649	**$ 86,090**
Net Income – Adjusted[1]	$ 17,178	$ 15,678	$ 19,791	$ 32,475	**$ 85,122**
Earnings per share:					
Diluted - GAAP	$ 0.31	$ 0.22	$ 0.32	$ 1.00	**$ 1.85**
Diluted – Adjusted[1]	$ 0.37	$ 0.34	$ 0.43	$ 0.70	**$ 1.84**

Financial Performance - Latest Twelve Months (LTM) Data

(In thousands, except per share data)

Share Price (6/30/2026) :	109.44	Market Capitalization:	5.02 Billion
52-week range:	42.36-122.76	Daily Volume (avg):	701,281
Revenue (trailing):	1635 Million	Shares	
		- (diluted):	46.4 Million
Revenue 5 Year CAGR:	-4.8%	EPS	
		- GAAP (trailing):	$ 1.85
		- Adjusted (trailing)[1]:	$ 1.84
Book Value / Share:	$42.56	P/E ratio	
		- (trailing GAAP EPS):	59.2
		- (trailing Adjusted EPS)[1]:	59.5
ROE (trailing):	4.5%	ROA (trailing):	3.4%

(1) See the Company's press release on August 5th, 2026, titled "Diodes Incorporated Reports Second Quarter 2026 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.
(2) Presented quarterly figures represent reported results and the sum of quarterly periods may be different than LTM due to rounding or variances in the weighted average shares used to calculate EPS in the respective periods.