Diodes Incorporated
4949 Hedgcoxe Road
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Plano, Texas 75024

Financial Fact Sheet – Third Quarter 2026

Balance Sheet:
At 9/30/2026, the Company had approximately $578 million in cash and cash equivalents, restricted cash, and short-term investments, $1,054 million in working capital and stockholders' equity of $1,949 million.

	4Q25	1Q26	2Q26	3Q26	LTM
Revenues	$ 391,578	$ 405,467	$ 445,529	$ 532,587	**$ 1,775,161**
Net Income - GAAP	$ 10,202	$ 14,961	$ 46,649	$ 43,712	**$ 115,524**
Net Income – Adjusted[1]	$ 15,678	$ 19,791	$ 32,475	$ 54,502	**$ 122,446**
Earnings per share:					
Diluted - GAAP	$ 0.22	$ 0.32	$ 1.00	$ 0.95	**$ 2.49**
Diluted – Adjusted[1]	$ 0.34	$ 0.43	$ 0.70	$ 1.18	**$ 2.65**

Financial Performance - Latest Twelve Months (LTM) Data

(In thousands, except per share data)

Share Price (9/30/2026) :	96.79	Market Capitalization:	4.42 Billion
52-week range:	42.36-122.76	Daily Volume (avg):	562,828
Revenue (trailing):	1775 Million	Shares - (diluted):	46.2 Million
Revenue 5 Year CAGR:	-4.8%	EPS - GAAP (trailing):	$ 2.49
		- Adjusted (trailing)[1]:	$ 2.65
Book Value / Share:	$42.65	P/E ratio - (trailing GAAP EPS):	38.9
		- (trailing Adjusted EPS)[1]:	36.5
ROE (trailing):	6.0%	ROA (trailing):	4.2%

(1) See the Company's press release on November 5th, 2026, titled "Diodes Incorporated Reports Third Quarter 2026 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.
(2) Presented quarterly figures represent reported results and the sum of quarterly periods may be different than LTM due to rounding or variances in the weighted average shares used to calculate EPS in the respective periods.