Any statements set forth herein that are not historical facts are forward-looking statements that involve risks and uncertainties that could cause actual results to differ materially from those in the forward-looking statements. Such forward-looking statements include, but are not limited to, statements regarding updates to Diodes Incorporated’s fourth quarter 2020 business outlook as of November 9, 2020, which include the following: expect revenue to be approximately $324 million, plus or minus 3.0 percent; expect GAAP gross margin to be 36.0 percent, plus or minus 1 percent; non-GAAP operating expenses, which are GAAP operating expenses adjusted for amortization of acquisition-related intangible assets, are expected to be approximately 22.0 percent of revenue, plus or minus 1 percent; expect non-GAAP net interest expense to be approximately $1.5 million; expect tax rate to be 18 percent, plus or minus 3 percent; shares used to calculate diluted EPS for the third quarter are anticipated to be approximately 53.0 million; purchase accounting adjustments for Pericom and previous acquisitions of $3.3 million after tax, as well as $3.3 million of Lite-On Semiconductor Corp. ("LSC") acquisition-related costs, are not included in these non-GAAP estimates; and other statements identified by words such as "estimates," "expects," "projects," "plans," "will," and similar expressions.

Potential risks and uncertainties include, but are not limited to, such factors as: the risk that the COVID-19 pandemic may continue and have a material adverse effect on customer demand and staffing of our production, sales, and administration facilities; the risk that such expectations may not be met; the risk that the expected benefits of acquisitions may not be realized or that integration of acquired businesses may not continue as rapidly as we anticipate; the risk that we may not be able to consummate our previously announced acquisition of LSC on the terms and in the time frame currently contemplated (including the risk that regulatory reviews may delay the acquisition or require significant revisions to the terms and conditions associated with the acquisition); the risk that the cost, expense, and diversion of management attention associated with the LSC acquisition may be greater than we currently expect; the risk that we may not be able to maintain our current growth strategy or continue to maintain our current performance, costs, and loadings in our manufacturing facilities; the risk that we may not be able to increase our automotive, industrial, or other revenue and market share; risks of domestic and foreign operations, including excessive operation costs, labor shortages, higher tax rates, and our joint venture prospects; the risk that we may not continue our share repurchase program; the risks of cyclical downturns in the semiconductor industry and of changes in end-market demand or product mix that may affect gross margin or render inventory obsolete; the risk of unfavorable currency exchange rates; the risk that our future outlook or guidance may be incorrect; the risks of global economic weakness or instability in global financial markets; the risks of trade restrictions, tariffs, or embargoes; the risk of breaches of our information technology systems; and other information, including the “Risk Factors” detailed from time to time in Diodes’ filings with the United States Securities and Exchange Commission.

This presentation also contains non-GAAP measures. See the Company’s press release on November 9, 2020 titled, “Diodes Incorporated Reports Third Quarter 2020 Financial Results” for detailed information related to the Company’s non-GAAP measures and a reconciliation of GAAP net income to non-GAAP net income.
Management Representative

Dr. Keh-Shew Lu
Chairman, President and CEO

Experience:
- Texas Instruments 27 years
  - Senior Vice President of TI Worldwide Analog and Logic
  - President of Texas Instruments – Asia

Education:
- Doctorate and Master's Degree in Electrical Engineering
  Texas Tech University
- Bachelor's Degree in Engineering
  National Cheng Kung University - Taiwan
Laura Mehrl (冯蓉媞)
Company spokesperson, Director of Investor Relations
Since May 2010

Experience:
- Director of Investor Relations, Diodes Incorporated, Plano, Texas
- Senior Business Development Manager, STMicroelectronics, Carrollton, Texas
- Sales Director for Analog Devices Inc., Shanghai, China
- Product Marketing Manager at Texas Instruments (TI), Dallas, Texas
- Senior Engineer at Lattice Semiconductor Inc., Hillsboro, Oregon
- Wafer fab design engineer and product engineer at TI, Lubbock, Texas

Education:
- MBA with concentration in International Marketing, Texas Tech University
- BS in Electrical and Computer Engineering, University of Iowa
Diodes Incorporated (Nasdaq: DIOD), a Standard and Poor’s SmallCap 600 and Russell 3000 Index company, delivers high-quality semiconductor products to the world’s leading companies in the consumer electronics, computing, communications, industrial, and automotive markets. We leverage our expanded product portfolio of discrete, analog, and mixed-signal products and leading-edge packaging technology to meet customers’ needs. Our broad range of application-specific solutions and solutions-focused sales, coupled with worldwide operations of 28 sites, including engineering, testing, manufacturing, and customer service, enables us to be a premier provider for high-volume, high-growth markets.

For more information visit www.Diodes.com
Company Overview

Global Operations and World-class Manufacturing & Packaging

- NASDAQ: DIOD; Founded in 1959
- Headquartered in Plano, TX; 28 locations globally
- Manufacturing in UK, Germany, China, and Taiwan
- Key acquisitions:
  - Anachip Corporation Taiwan - Jan. 2006
  - Advanced Power Devices - Nov. 2006
  - Zetex - June 2008
  - BCD Semiconductor - March 2013
  - Pericom Semiconductor - Nov. 2015
  - TI Greenock fab - April 2019
  - Lite-On Semiconductor (pending) – Nov 2020
- Over 7,100 employees worldwide
- 28 consecutive years of profitability
Track Record of Consistent Growth

Continued Outperformance of Served Markets

Revenue

CAGR: 12.2% (2005 - 2020)

* Based on mid-point of 4Q20 guidance
Vision: Create Shareholder Value

- **Goal 1:** $1B Market Cap
- **Goal 2:** $1B Annual Revenue
- **Goal 3:** $1B Gross Profit
- **Goal 4:** $1B Profit Before Tax

- $1B Market Cap: 2010
- $1B Revenue: 2017
- $1B Gross Profit
- $1B PBT
Mission:
Profitable growth to expand shareholder value

Strategy:
Grow Revenue to $2.5B at 40% Gross Margin

Goal:
$1B Gross Profit by 2025
To Achieve the Goal

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2025</th>
<th>Implied CAGR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net sales</td>
<td>$1.25B</td>
<td>$2.5B</td>
<td><strong>12.3%</strong></td>
</tr>
<tr>
<td>Gross margin</td>
<td>37.3%</td>
<td>40%</td>
<td></td>
</tr>
<tr>
<td>Gross profit</td>
<td>$466M</td>
<td>$1B</td>
<td><strong>13.6%</strong></td>
</tr>
<tr>
<td>R&amp;D%</td>
<td>7.1%</td>
<td>7%</td>
<td></td>
</tr>
<tr>
<td>SG&amp;A%</td>
<td>14.5%</td>
<td>13%</td>
<td></td>
</tr>
<tr>
<td>Op. Profit</td>
<td>15.8%</td>
<td>20%</td>
<td></td>
</tr>
</tbody>
</table>
Driving Profitability Growth & Operating Leverage

Gross Profit Target of $1B in 2025

Solid Operating Leverage:
- Managing OpEx to target model of 20% of revenue
- CapEx remains within target model of 5-9% of revenue
- Generating record earnings and cash flow

Gross Profit

- 4th consecutive year of record Gross Profit

EBITDA

CAGR 26.7%
Targeted Market Segment Distribution

Automotive
- Connected driving, comfort/style/safety, electrification/powertrain

Industrial
- Embedded systems and precision controls

Consumer
- IoT: wearables, home automation, smart infrastructure

Communications
- Smartphones: advanced protocols and charging

Computing
- Cloud computing: server, storage, data centers

~40% of revenue
(38% for 2019)

~60% of revenue

DIODES INCORPORATED
Automotive Applications Driving Growth

Focus Applications:

Connected Driving
- ADAS (Advanced Driver Assistance Systems)
- Telematics
- Infotainment Systems

Comfort, Style and Safety
- Lighting
  - Migration to LED and intelligent illumination
- BLDC motor control
  - Migration from Brushed to Brushless DC Motors

Electrification/Powertrain
- Conventional Powertrain → Hybrid → Electrification
- Battery management
  - Move to 48V battery

Diodes Automotive Revenue
Year over Year Increase

2013 - 2019 CAGR: 29.7%

Year over Year Increase:
- 2013: 35.9%
- 2014: 19.1%
- 2015: 44.8%
- 2016: 29.2%
- 2017: 37.8%
- 2018: 14.3%
- 2019:
Automotive Opportunity

<table>
<thead>
<tr>
<th>Potential Revenue in Automotive</th>
<th>$ / Car</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brushless DC (BLDC) Motors</td>
<td>$37.25</td>
</tr>
<tr>
<td>Connected Driving</td>
<td>$25.82</td>
</tr>
<tr>
<td>Powertrain and Battery Management</td>
<td>$14.72</td>
</tr>
<tr>
<td>Lighting – Moving to LED</td>
<td>$7.53</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$85.32</strong></td>
</tr>
</tbody>
</table>

Global light vehicle production (SEMICAST)

<table>
<thead>
<tr>
<th>Year</th>
<th>SAM</th>
<th>$/Car</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>2014</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>2015</td>
<td>3</td>
<td>3</td>
</tr>
<tr>
<td>2016</td>
<td>4</td>
<td>4</td>
</tr>
<tr>
<td>2017</td>
<td>5</td>
<td>5</td>
</tr>
<tr>
<td>2018</td>
<td>6</td>
<td>6</td>
</tr>
<tr>
<td>2019</td>
<td>7</td>
<td>7</td>
</tr>
<tr>
<td>2020</td>
<td>8</td>
<td>8</td>
</tr>
<tr>
<td>2021</td>
<td>9</td>
<td>9</td>
</tr>
<tr>
<td>2022</td>
<td>10</td>
<td>10</td>
</tr>
</tbody>
</table>
Industrial Growth

- Increasing IC content in embedded systems
- Switching and signal path for networked systems and automation
- Signal conditioning and timing for precision controls
- Motor controls, sensors and power management for smart meters

For 2019, 28% of total revenue is from Industrial market
IoT – Machine to Machine (M2M)

- **M2M – Dominated by short range technology**
  - 73% are short range, mostly Wi-Fi
- **2017: connections @ 750 million**
- **2023: connections @ 2600 million**

**M2M – By Product**
- IoT and M2M Modems
- Routers
- POS
- Wireless beacons

**M2M – By Application**
- Smart Infrastructure
- POS
- Manufacturing / Industrial

**Diodes Key Products**
- Analog: $0.20
- Power Management: $1.30
- MOS/BJT: $3.39
- Diodes and Rectifiers: $2.99
- Timing and Connectivity: $3.50
- **Total**: $11.38

**Growth Opportunities:**
- Power
- XTAL and clock
- Packet switch
## Consumer: IoT Driving Power & Connectivity Requirements

### Diodes Key Products

<table>
<thead>
<tr>
<th>Product Category</th>
<th>$ / Box</th>
</tr>
</thead>
<tbody>
<tr>
<td>Analog</td>
<td>&gt;$0.20</td>
</tr>
<tr>
<td>Power Management</td>
<td>&gt;$1.30</td>
</tr>
<tr>
<td>MOS/BJT</td>
<td>&gt;$10.00</td>
</tr>
<tr>
<td>Diodes and Rectifiers</td>
<td>&gt;$5.00</td>
</tr>
<tr>
<td>Timing and Connectivity</td>
<td>$3.50</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$20.00</strong></td>
</tr>
</tbody>
</table>

### Enterprise
- Wearables
- Retail
- Smart Infrastructure
- Consumer & Home
- Asset Tracking
- Security & Surveillance
- Enterprise

### Consumer ($M)

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY15</td>
<td>260</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>FY16</td>
<td>270</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>FY17</td>
<td>280</td>
<td></td>
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</tr>
<tr>
<td>FY18</td>
<td>310</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>FY19</td>
<td>290</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
IoT Segment: Smart Home

Smart Home – up to 477Mu
- Safety and Security
- Climate Control
- Consumer Electronics
- Lighting control

Growth Opportunities
- Power
- LED driver
- Xtal and clock
- Packet switch

Diodes Key Products | $ / Box
--- | ---
Analog | $0.25 ~ $0.40
Power Management | $1.80
MOS/BJT | $1.10
Diodes and Rectifiers | $0.50
Timing and Connectivity | $3.50
Total | $7.30

World market for connected home devices
(excluding energy and controls) Unit Shipments, 2015 - 2020

Diodes®
Driving Smartphone Growth
- Smart speaker/IoT rising
- AR / VR
- Foldable screens
- 5G
- Smartwatches

Growth Opportunities
- Type-C
- MUX
- MOSFET
- LDO, OVP LDSW, Audio, DCDC, LED/OLED Driver, ACDC

<table>
<thead>
<tr>
<th>Diodes Key Products</th>
<th>$ / Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>Analog</td>
<td>$0.55</td>
</tr>
<tr>
<td>Power Management</td>
<td>$1.50</td>
</tr>
<tr>
<td>MOS/BJT</td>
<td>$0.33</td>
</tr>
<tr>
<td>Diodes and Rectifiers</td>
<td>$0.42</td>
</tr>
<tr>
<td>Timing and Connectivity</td>
<td>$3.00</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$5.80</strong></td>
</tr>
</tbody>
</table>
Cloud Computing Accelerating Enterprise Market

- ReDriver support for USB connectivity
- Wide range of signal protocols: PCIe, SAS, SATA, GbE, USB
- MUX products for high capacity solid state storage
- Crystal oscillators for increasing clocking speeds
Server Platform Solution

- Total unit shipment Growth (CAGR) = 3.82%
- Almost all of Server vendors are our existing customers
- ODM direct has the highest volume – mainly in TW
- Diodes products are well positioned in this segment
  - Connectivity, Signal Integrity, Timing, Standard Linear, Power Management, Power Switches and Protection devices

WW Server total shipments (Mu)

<table>
<thead>
<tr>
<th>Vendors</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Source: IDC, Diodes Marketing</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Diodes Key Products $ / Server

- Analog $23.26
- Discrete $5.71
- Total $28.97
USB Type-C Applications Driving Growth

Data speed, flexibility, and simplicity of use are key drivers

Focus Applications

- Smartphone, Tablet
- NB/DT/WS/AIO, PC, Server
- CE Appliance
- PC Peripheral/Monitor
- Inflight Entertainment
- Automotive - Infotainment
- Robotics
- Chargers

Supports data, video, and power
USB Type-C Potential

- USB-C adoption to grow from 300M (2016) to 5B units (2021)

Diodes Key Products

<table>
<thead>
<tr>
<th>Product Description</th>
<th>$ / System</th>
</tr>
</thead>
<tbody>
<tr>
<td>Connectivity, Signal Integrity and Timing</td>
<td>$3.25</td>
</tr>
<tr>
<td>Analog (DCDC, LDO, Sleep Mode Charger etc)</td>
<td>$0.89</td>
</tr>
<tr>
<td>Power Management Switch</td>
<td>$0.40</td>
</tr>
<tr>
<td>MOSFET/BJT</td>
<td>$0.25</td>
</tr>
<tr>
<td>Diodes, Rectifiers and TVS</td>
<td>$0.50</td>
</tr>
<tr>
<td><strong>Total (per USB-C port)</strong></td>
<td><strong>$5.29</strong></td>
</tr>
</tbody>
</table>

-IHS Dec 2017
**5G Applications Driving Growth**

**Focus Applications:**

**Cloud Computing**
- Data Center Server

**Gateway**
- Internet Gateway
- Fiber network

**Core Network, Cell Stations**
- Small Cells
- Base Station
- Edge Computing Server
- Smart antenna
- Fiber network

**End Products**
- Portables: Smartphone, Tablet
- Smart Car
- Consumer: VR/AR, Drone, IoTs
- Telecom: 5G CPEs
- Embedded/Industrial

---

[Diagram: Small Cell Market Forecast]

5G – Dominated by small cell and data center
- 50% increase in small cells between 2018 and 2020

5G Ecosystem Growth Potential

normalized to 2019

Diodes Key Products

<table>
<thead>
<tr>
<th>Product</th>
<th>$ / System</th>
</tr>
</thead>
<tbody>
<tr>
<td>Precision Timing &amp; Connectivity</td>
<td>$5.00 ~ $10.00</td>
</tr>
<tr>
<td>Discrete</td>
<td>$2.03 ~ $2.50</td>
</tr>
<tr>
<td>Analog</td>
<td>$9.00 ~ $11.28</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$16.03 ~ $23.78</strong></td>
</tr>
</tbody>
</table>
Complete Platform Solutions: Notebooks

**Components:***
- **CPU & PCH**
- **3D Camera**
- **LED Driver**
- **LDO**
- **DCDC Converter**
- **MOSFET**
- **TVS**
- **DDR4 DIMM**
- **USB 2.0 Switch**
- **USB 3.0 ReDriver**
- **HDMI ReDriver**
- **USB3 / DP Switch**
- **DDI**
- **LDI**
- **SDI**
- **AUXHPD+**
- **AUXHPD-**
- **UART**
- **FET**
- **Power Switch**
- **Sensor**
- **LDO**
- **TVS**
- **Docking Sub-system**
- **Internal & External Charger**

**Connectivity:***
- **USB Switch**
- **DisplayPort (DP)**
- **HDMI**
- **SATA / PCIe**
- **HDD / SSD**
- **Ethernet Switch**
- **Audio Amplifier**
- **Audio Switch**
- **Sensor**
- **ACDC**
- **High-Speed Serial Connectivity**

**Diodes:**
- **Diode**
- **DCDC**
- **LDO**
- **Logic**
- **TVS**
- **USB Switch**
- **MOSFET**
- **LED Driver**
- **ACDC**
- **Standard Linear**

**Design & IP:***
- **ABC**
- **SBR**
- **Audio**
- **Timing**
- **Signal Integrity**
- **Switching**
- **Connectivity**

**Brands:**
- **PAM**
- **PERICOM**
Technology Focus

Products
- 20Gbps ReDrivers and Switches
- Automotive Packet Switch for Telematics / ADAS
- Complete USB Type-C™ Signal Switching
- High speed clocking for cloud computing
- Ultra low power and low noise LDOs for IoT
- Low Cj TVS for signal integrity
- Lowest rDS(ON) LDMOS for battery efficiency

Wafer Fab
- High performance 8” MOSFET trench technology
- Advanced Epi bipolar transistor processes
- Proprietary rectifier technology
- Rugged automotive grade NMOS and PMOS

Assembly/Test
- Compact QFN and DFN
- Power density PowerDI
- Chip scale packaging and plating capability
- Extensive multi-chip package technology
Miniaturization and Multi-Chip Packaging

Miniaturization

DDFN0402
the smallest discrete semiconductor package

Multi-Chip Packaging

Dual-Flat No-Lead (DFN) DDFN (Encapsulated CSP) Chip-Scale Package (CSP)

HS IntelliFET: ZXMS3001
Packaging
- Shanghai-based packaging with capacity over 34 billion units
- Chengdu facility has potential capacity 3X of Shanghai
- Additional facilities in Neuhaus, Germany and Chengdu, China

Wafer Fabs
- Two fabs in Shanghai (6” and 8”), one fab in Greenock, UK (8”), one discrete fab in Oldham, UK (6”)
- Bipolar, BiCMOS, CMOS and BCD process
- Strong engineering capabilities

Economies of Scale: Package Capacity & Loading Percentage in SAT & CAT

*CapEx Model = 5% - 9% of Revenue
Third Quarter 2020 Financial Performance

<table>
<thead>
<tr>
<th>($ in millions, except per share amounts)</th>
<th>3Q19</th>
<th>4Q19</th>
<th>2Q20</th>
<th>3Q20</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net sales</td>
<td>323.7</td>
<td>301.2</td>
<td>288.7</td>
<td>309.5</td>
</tr>
<tr>
<td>Gross profit (GAAP)</td>
<td>122.0</td>
<td>109.4</td>
<td>101.5</td>
<td>111.1</td>
</tr>
<tr>
<td>Gross profit margin % (GAAP)</td>
<td>37.7</td>
<td>36.3%</td>
<td>35.2%</td>
<td>35.9%</td>
</tr>
<tr>
<td>Net income (GAAP)</td>
<td>38.1</td>
<td>47.2</td>
<td>21.0</td>
<td>27.2</td>
</tr>
<tr>
<td>Net income (non-GAAP)</td>
<td>41.9</td>
<td>33.8</td>
<td>28.6</td>
<td>32.8</td>
</tr>
<tr>
<td>EPS (non-GAAP)</td>
<td>0.81</td>
<td>0.65</td>
<td>0.54</td>
<td>0.62</td>
</tr>
<tr>
<td>Cash flow from operations</td>
<td>67.2</td>
<td>52.1</td>
<td>33.1</td>
<td>39.7</td>
</tr>
<tr>
<td>EBITDA (non-GAAP)</td>
<td>78.3</td>
<td>88.3</td>
<td>55.3</td>
<td>63.3</td>
</tr>
<tr>
<td>------------------------------------</td>
<td>--------------</td>
<td>--------------</td>
<td>---------------</td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>241</td>
<td>258</td>
<td>588</td>
<td></td>
</tr>
<tr>
<td>Short-term Investments</td>
<td>8</td>
<td>5</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>Inventory</td>
<td>215</td>
<td>236</td>
<td>260</td>
<td></td>
</tr>
<tr>
<td>Current Assets</td>
<td>735</td>
<td>810</td>
<td>1,215</td>
<td></td>
</tr>
<tr>
<td>Total Assets</td>
<td>1,526</td>
<td>1,639</td>
<td>2,033</td>
<td></td>
</tr>
<tr>
<td>Long-term Debt (including the current portion)</td>
<td>214</td>
<td>98</td>
<td>346</td>
<td></td>
</tr>
<tr>
<td>Total Liabilities</td>
<td>549</td>
<td>487</td>
<td>782</td>
<td></td>
</tr>
<tr>
<td>Total Equity</td>
<td>977</td>
<td>1,153</td>
<td>1,251</td>
<td></td>
</tr>
</tbody>
</table>
Revenue Profile for Third Quarter 2020

By Channel
- Direct: 37%
- Distribution: 63%

By Region
- Asia Pacific: 79%
- Americas: 13%
- Europe: 8%

By End Market
- Consumer: 27%
- Communications: 21%
- Industrial: 22%
- Computing: 19%
- Automotive: 11%
Fourth Quarter 2020 Business Outlook

- Revenue to increase to a record of approximately $324 million, +/- 3.0%, which at the mid-point represents growth of 4.7% sequentially and 7.6% year-over-year
  - *Does not include any contribution from Lite-On Semiconductor*

- Expect GAAP gross margin to be 36%, +/- 1%

- Non-GAAP operating expenses, which are GAAP operating expenses adjusted for amortization of acquisition-related intangible assets, are expected to be approximately 22.0% of revenue, +/- 1%

- Non-GAAP net Interest expense to be approximately $1.5 million, and income tax rate is expected to be 18%, +/- 3%

- Shares used to calculate diluted EPS approximately 53.0 million

- Not included in these non-GAAP estimates are purchase accounting adjustments of $3.3 million, after tax, for Pericom and previous acquisitions and $3.3 million of Lite-On acquisition-related financing costs

*Guidance as provided on November 9, 2020*
Summary

- **Vision:** Expand shareholder value
- **Mission:** Profitability growth to drive 20% operating profit
- **Next Strategic Goal:** $1B gross profit
- **Tactics:**
  - Increased focus on high-margin Automotive, Industrial and Pericom products
  - Investment for technology leadership in target products, fab processes, and advanced packaging
  - System solutions to drive business expansion
Thank you