



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – First Quarter 2026

Balance Sheet:

At 3/31/2026, the Company had approximately \$409 million in cash and cash equivalents, restricted cash, and short-term investments, \$891 million in working capital and stockholders' equity of \$1,889 million.

	2Q25	3Q25	4Q25	1Q26	LTM
Revenues	\$ 366,212	\$ 392,170	\$ 391,578	\$ 405,467	\$ 1,555,427
Net Income - GAAP	\$ 46,098	\$ 14,278	\$ 10,202	\$ 14,961	\$ 85,539
Net Income – Adjusted¹	\$ 15,034	\$ 17,178	\$ 15,678	\$ 19,791	\$ 67,681
Earnings per share:					
Diluted - GAAP	\$ 0.99	\$ 0.31	\$ 0.22	\$ 0.32	\$ 1.84
Diluted – Adjusted¹	\$ 0.32	\$ 0.37	\$ 0.34	\$ 0.43	\$ 1.46

Financial Performance - Latest Twelve Months (LTM) Data

(In thousands, except per share data)

Share Price (3/31/2026) :	68.26	Market Capitalization:	3.14 Billion
52-week range:	34.26-78	Daily Volume (avg):	439,167
Revenue (trailing):	1555 Million	Shares	
Revenue 5 Year CAGR:	-4.8%	- (diluted):	46.1 Million
Book Value / Share:	\$41.12	EPS	
ROE (trailing):	4.6%	- GAAP (trailing):	\$ 1.84
		- Adjusted (trailing) ¹ :	\$ 1.46
		P/E ratio	
		- (trailing GAAP EPS):	37.1
		- (trailing Adjusted EPS) ¹ :	46.8
		ROA (trailing):	3.5%

- (1) See the Company's press release on May 7th, 2026, titled "Diodes Incorporated Reports First Quarter 2026 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.
- (2) Presented quarterly figures represent reported results and the sum of quarterly periods may be different than LTM due to rounding or variances in the weighted average shares used to calculate EPS in the respective periods.