

# INVESTOR PROFILE



**Diodes Incorporated (Diodes) delivers high-quality semiconductor products to the world's leading companies in the automotive, industrial, computing, consumer electronics and communications markets.**

## NASDAQ: DIOD

|                        |                         |                        |                      |
|------------------------|-------------------------|------------------------|----------------------|
| Price (06/30/2026):    | <b>\$109.44</b>         | Revenue (ttm)          | <b>\$1.6 billion</b> |
| 52-Week Range:         | <b>\$42.36-\$122.76</b> | Cash & ST Investments: | <b>\$442 million</b> |
| Average Daily Volume:  | <b>489,391 shares</b>   | GAAP EPS (ttm):        | <b>\$1.85</b>        |
| Diluted Shares:        | <b>46.4 million</b>     | Adjusted EPS† (ttm):   | <b>\$1.84</b>        |
| Market Capitalization: | <b>\$5.1 billion</b>    |                        |                      |

## CORPORATE OVERVIEW AND HISTORY

Diodes Incorporated was formed in 1959 as a regional semiconductor trading company, and in the early 1990s, it began the transformation into a fully integrated manufacturing and distribution company. In 1991, Lite-On Semiconductor Corporation (LSC) made a strategic investment in Diodes and set Diodes on a path of aggressive growth. In 1996, Diodes began to build its manufacturing capacity in China and established a state-of-the-art ISO-9002 recognized facility. In 2000, Diodes acquired FabTech, Inc., a United States based silicon wafer foundry. As part of its standard analog strategy, Diodes in early 2006 completed the acquisition of Anachip Corp., a Taiwanese fabless analog IC company, and as part of its discrete strategy in late 2006, the Company acquired APD Semiconductor, Inc., a United States based fabless discrete semiconductor company. In 2008, Diodes acquired Zetex plc, a UK based leading provider of discrete and high-performance analog semiconductor products for signal processing and power management. In 2013, the Company acquired BCD Semiconductor, a leading analog integrated device manufacturer based in China specializing in the design, manufacture and sale of power management integrated circuits. Diodes acquired Pericom Semiconductor in 2015, GFAB, a TI wafer fabrication facility located in Greenock, Scotland, in April 2019, Lite-On Semiconductor Corporation in 2020, onsemi's South Portland, Maine wafer fabrication facility and operations in 2022 and Fortemedia in 2024.

## BUSINESS OBJECTIVE

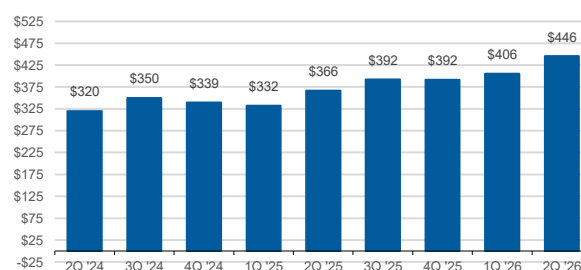
Diodes' strategic objective is to consistently achieve above-market profitable growth, utilizing innovative and cost-effective packaging technology, suited for high volume, high growth markets by leveraging process expertise and design excellence to deliver analog and discrete power solutions through its high-quality semiconductor products. The Company has repeatedly proven its ability to exercise both financial and operational discipline when confronted with changing market conditions, allowing it to effectively manage downside risks while preparing to resume its primary objective of achieving sustainable profitable growth.

Despite the highly cyclical nature of the semiconductor sector, Diodes has built an enviable track record of delivering profitability for 34 years.

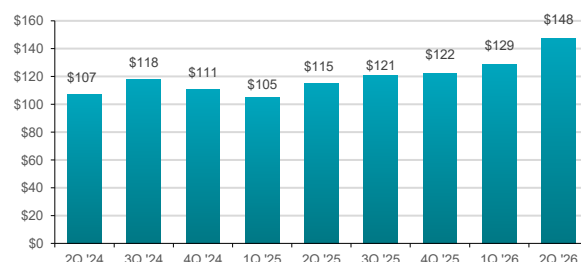
## FINANCIAL STRENGTH

Diodes is committed to profitable growth and generating positive cash flow. The Company reported quarterly revenue of \$445.5 million in the second quarter of 2026. As of June 30, 2026, Diodes had approximately \$442 million in cash and cash equivalents, restricted cash, and short-term investments, \$2.0 billion in shareholders' equity, and \$931 million in working capital.

## QUARTERLY REVENUE (\$ Millions)



## QUARTERLY GROSS PROFIT (\$ Millions)



## GLOBAL PROFILE

Diodes' corporate headquarters and Americas' sales offices are located in Plano, Texas and Milpitas, California. Design, marketing, and engineering centers are located in Plano and Milpitas, U.S.; New Taipei City, Hsinchu, and Tainan, Taiwan; Hong Kong, Shenzhen, Shanghai and Yangzhou, China; Oldham, England; Greenock, Scotland; and Bratislava, Slovakia. Diodes' wafer fabrication facilities are located in South Portland, Maine, U.S., Oldham, England, and Greenock, Scotland; Shanghai and Wuxi, China; and Hsinchu, Taiwan. Diodes has assembly and test facilities located in Shanghai, Chengdu, and Wuxi, China; Neuhaus, Germany; and Chongli, Taiwan. Additional engineering, sales, warehouse, and logistics offices are located in Frankfurt and Munich, Germany; Hong Kong, Shanghai, Beijing, Shenzhen, Wuhan, Xiamen and Qingdao, China; Milan, Italy; Oldham, England; Seongnam-si, South Korea; Singapore City, Singapore; New Taipei City Taiwan; and Tokyo, Japan; with support offices throughout the world.

# INVESTOR PROFILE



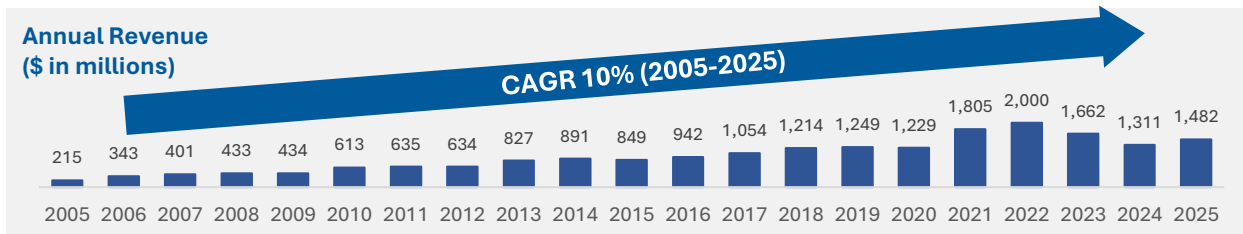
## BROAD MARKET LEADING CUSTOMER BASE

Diodes serves over 50,000 customers worldwide, some of these customer are direct, but the majority of customers are served through global distributors. For the three months ended June 30, 2026, OEM and EMS customers together accounted

for approximately 36% of net sales, while distributors accounted for approximately 64% of net sales. Diodes' direct and indirect customers include industry leaders such as:



## TRACK RECORD OF CONSISTENT PERFORMANCE



## END MARKET DIVERSIFICATION

In 2025, Diodes' product lines of over 28,000 products resulted in the shipment of approximately 45 billion units. Our market focus is on high-growth, end-user applications in the following segments:

- Automotive:** connected driving, comfort/style/safety, and electrification/powertrain
- Industrial:** Embedded systems, industrial automation, medical, energy management, smart buildings
- Computing:** cloud computing, server, AI server, storage, data centers, and edge AI
- Consumer:** IoT, wearables, home automation, home appliances, smart infrastructure, and charging solutions
- Communications:** Smart phones, telecom, enterprise networking, smart infrastructure including space-based connectivity

**Automotive and industrial accounted for 44% of product revenue for 2Q'26.**

### END MARKETS (2Q'26)

### END PRODUCT APPLICATIONS

|                           |                                                                                                                                                                                           |
|---------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>23%</b> Industrial     | Embedded computers, smart meters, power supplies, smart grid & energy, lighting, security systems, smart lock, fire alarm, proximity sensors, robotics, Artificial Intelligence of Things |
| <b>21%</b> Automotive     | Infotainment, Telematics, ADAS, exterior and interior lighting, motor control, USB charging, wireless charging                                                                            |
| <b>28%</b> Computing      | Server, AI server, storage, notebooks, tablets, PDAs, LCD monitors, printers                                                                                                              |
| <b>17%</b> Consumer       | Digital audio players & cameras, set-top boxes, LCD & LED TV's, game consoles, portable GPS                                                                                               |
| <b>11%</b> Communications | Mobile handsets, smartphones, base stations, 5G networks, IP gateways, routers, switches, hubs, fiber optics                                                                              |

