



**Diodes Incorporated**  
 4949 Hedgcoxe Road  
 Mail Stop 200  
 Plano, Texas 75024

## Financial Fact Sheet – Fourth Quarter 2020

### Balance Sheet:

At 12/31/2020, the Company had approximately \$327 million in cash and cash equivalents, restricted cash, and short-term investments, \$514 million in working capital and stockholders' equity of \$964 million.

	1Q20	2Q20	3Q20	4Q20	LTM
<b>Revenues</b>	\$ 280,717	\$ 288,669	\$ 309,459	\$ 350,370	\$ 1,229,215
<b>Net Income - GAAP</b>	\$ 20,168	\$ 21,033	\$ 27,152	\$ 29,735	\$ 98,088
<b>Net Income – Adjusted<sup>1</sup></b>	\$ 23,949	\$ 28,634	\$ 32,786	\$ 37,328	\$ 122,697
<b>Earnings per share:</b>					
<b>Diluted - GAAP</b>	\$ 0.38	\$ 0.40	\$ 0.51	\$ 0.59	\$ 1.88
<b>Diluted – Adjusted<sup>2</sup></b>	\$ 0.46	\$ 0.54	\$ 0.62	\$ 0.74	\$ 2.35

## Financial Performance - Latest Twelve Months (LTM) Data

(In thousands, except per share data)

Share Price (12/31/2020) :	70.50	Market Capitalization:	3.77 Billion
52-week range:	33.12-72.12	Daily Volume (avg):	256,011
Revenue (trailing):	1,229 Million	Shares	50.4 Million
Revenue 5 Year CAGR:	7.7%	- (diluted):	
Book Value / Share:	\$18.98	EPS	
ROE (trailing):	9.2%	- GAAP (trailing):	\$1.88
		- Adjusted (trailing) <sup>1</sup> :	\$2.35
		P/E ratio	
		- (trailing GAAP EPS):	37.5
		- (trailing Adjusted EPS) <sup>1</sup> :	29.9
		ROA (trailing):	5.4%

- (1) See the Company's press release on February 16th, 2021, titled "Diodes Incorporated Reports Fourth Quarter 2020 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.
- (2) Presented quarterly figures represent reported results and the sum total of quarterly periods may be different than LTM due to rounding or variances in the weighted average shares used to calculate EPS in the respective periods.