



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – Second Quarter 2023

Balance Sheet:

At 6/30/2023, the Company had approximately \$334 million in cash and cash equivalents, restricted cash, and short-term investments, \$747 million in working capital and stockholders' equity of \$1,662 million.

	3Q22	4Q22	1Q23	2Q23	LTM
Revenues	\$ 521,273	\$ 496,212	\$ 467,241	\$ 467,152	\$ 1,951,878
Net Income - GAAP	\$ 86,386	\$ 92,051	\$ 71,150	\$ 82,020	\$ 331,607
Net Income – Adjusted¹	\$ 92,175	\$ 79,573	\$ 73,446	\$ 73,333	\$ 318,527
Earnings per share:					
Diluted - GAAP	\$ 1.88	\$ 2.00	\$ 1.54	\$ 1.77	\$ 7.19
Diluted – Adjusted¹	\$ 2.00	\$ 1.73	\$ 1.59	\$ 1.59	\$ 6.91

Financial Performance - Latest Twelve Months (LTM) Data

(In thousands, except per share data)

Share Price (6/30/2023) :	92.49	Market Capitalization:	4.23 Billion
52-week range:	60.95-96.38	Daily Volume (avg):	235,479
Revenue (trailing):	1952 Million	Shares	
		- (diluted):	46.2 Million
Revenue 5 Year CAGR:	10.5%	EPS	
		- GAAP (trailing):	\$ 7.19
		- Adjusted (trailing) ¹ :	\$ 6.91
Book Value / Share:	\$36.33	P/E ratio	
		- (trailing GAAP EPS):	12.9
		- (trailing Adjusted EPS) ¹ :	13.4
ROE (trailing):	22.0%	ROA (trailing):	14.3%

- (1) See the Company's press release on August 8th, 2023, titled "Diodes Incorporated Reports Second Quarter 2023 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.
- (2) Presented quarterly figures represent reported results and the sum total of quarterly periods may be different than LTM due to rounding or variances in the weighted average shares used to calculate EPS in the respective periods.