



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – First Quarter 2021

Balance Sheet:

At 3/31/2021, the Company had approximately \$339 million in cash and cash equivalents, restricted cash, and short-term investments, \$618 million in working capital and stockholders' equity of \$1,003 million.

	2Q20	3Q20	4Q20	1Q21	LTM
Revenues	\$ 288,669	\$ 309,459	\$ 350,370	\$ 413,121	\$ 1,361,619
Net Income - GAAP	\$ 21,033	\$ 27,152	\$ 29,735	\$ 39,452	\$ 117,372
Net Income – Adjusted¹	\$ 28,634	\$ 32,786	\$ 37,328	\$ 42,013	\$ 140,761
Earnings per share:					
Diluted - GAAP	\$ 0.40	\$ 0.51	\$ 0.59	\$ 0.87	\$ 2.37
Diluted – Adjusted¹	\$ 0.54	\$ 0.62	\$ 0.74	\$ 0.93	\$ 2.83

Financial Performance - Latest Twelve Months (LTM) Data

(In thousands, except per share data)

Share Price (3/31/2021) :	79.84	Market Capitalization:	3.56 Billion
52-week range:	38.2-90.86	Daily Volume (avg):	359,148
Revenue (trailing):	1,362 Million	Shares	
		- (diluted):	45.2 Million
Revenue 5 Year CAGR:	7.7%	EPS	
		- GAAP (trailing):	\$ 2.37
		- Adjusted (trailing) ¹ :	\$ 2.83
Book Value / Share:	\$22.49	P/E ratio	
		- (trailing GAAP EPS):	33.7
		- (trailing Adjusted	
		EPS) ¹ :	28.2
ROE (trailing):	10.7%	ROA (trailing):	6.5%

(1) See the Company's press release on May 6th, 2021, titled "Diodes Incorporated Reports First Quarter 2021 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.

(2) Presented quarterly figures represent reported results and the sum total of quarterly periods may be different than LTM due to rounding or variances in the weighted average shares used to calculate EPS in the respective periods.