



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – First Quarter 2024

Balance Sheet:

At 3/31/2024, the Company had approximately \$280 million in cash and cash equivalents, restricted cash, and short-term investments, \$824 million in working capital and stockholders' equity of \$1,749 million.

	2Q23	3Q23	4Q23	1Q24	LTM
Revenues	\$ 467,152	\$ 404,647	\$ 322,699	\$ 301,972	\$ 1,496,470
Net Income - GAAP	\$ 82,020	\$ 48,720	\$ 25,292	\$ 14,038	\$ 170,070
Net Income – Adjusted¹	\$ 73,333	\$ 52,523	\$ 23,424	\$ 13,001	\$ 162,281
Earnings per share:					
Diluted - GAAP	\$ 1.77	\$ 1.05	\$ 0.55	\$ 0.30	\$ 3.67
Diluted – Adjusted¹	\$ 1.59	\$ 1.13	\$ 0.51	\$ 0.28	\$ 3.51

Financial Performance - Latest Twelve Months (LTM) Data

(In thousands, except per share data)

Share Price (3/31/2024) :	70.50	Market Capitalization:	3.25 billion
52-week range:	60.74-95.81	Daily Volume (avg):	359,541
Revenue (trailing):	1496 million	Shares	
		- (diluted):	46.3 million
Revenue 5 Year CAGR:	7.4%	EPS	
		- GAAP (trailing):	\$ 3.67
		- Adjusted (trailing) ¹ :	\$ 3.51
Book Value / Share:	\$37.93	P/E ratio	
		- (trailing GAAP EPS):	19.2
		- (trailing Adjusted EPS) ¹ :	20.1
ROE (trailing):	10.2%	ROA (trailing):	7.3%

- (1) See the Company's press release on May 9th, 2024, titled "Diodes Incorporated Reports First Quarter 2024 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.
- (2) Presented quarterly figures represent reported results and the sum total of quarterly periods may be different than LTM due to rounding or variances in the weighted average shares used to calculate EPS in the respective periods.