



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – Third Quarter 2023

Balance Sheet:

At 9/30/2023, the Company had approximately \$308 million in cash and cash equivalents, restricted cash, and short-term investments, \$768 million in working capital and stockholders' equity of \$1,690 million.

	4Q22	1Q23	2Q23	3Q23	LTM
Revenues	\$ 496,212	\$ 467,241	\$ 467,152	\$ 404,647	\$ 1,835,252
Net Income - GAAP	\$ 92,051	\$ 71,150	\$ 82,020	\$ 48,720	\$ 293,941
Net Income – Adjusted¹	\$ 79,573	\$ 73,446	\$ 73,333	\$ 52,523	\$ 278,875
Earnings per share:					
Diluted - GAAP	\$ 2.00	\$ 1.54	\$ 1.77	\$ 1.05	\$ 6.36
Diluted – Adjusted¹	\$ 1.73	\$ 1.59	\$ 1.59	\$ 1.13	\$ 6.04

Financial Performance - Latest Twelve Months (LTM) Data

(In thousands, except per share data)

Share Price (9/30/2023) :	78.84	Market Capitalization:	3.62 Billion
52-week range:	66.44-96.38	Daily Volume (avg):	260,322
Revenue (trailing):	1835 Million	Shares	
Revenue 5 Year CAGR:	10.5%	- (diluted):	46.3 Million
Book Value / Share:	\$36.79	EPS	
ROE (trailing):	19.0%	- GAAP (trailing):	\$ 6.36
		- Adjusted (trailing) ¹ :	\$ 6.04
		P/E ratio	
		- (trailing GAAP EPS):	12.4
		- (trailing Adjusted	
		EPS) ¹ :	13.1
		ROA (trailing):	12.5%

- (1) See the Company's press release on November 8th, 2023, titled "Diodes Incorporated Reports Third Quarter 2023 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.
- (2) Presented quarterly figures represent reported results and the sum total of quarterly periods may be different than LTM due to rounding or variances in the weighted average shares used to calculate EPS in the respective periods.